



Reliance Power Limited
CIN: L40101MH1995PLC084687

Registered Office:
Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg,
Ballard Estate, Mumbai - 400 001

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October 28, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 532939

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1,
G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RPOWER

Dear Sirs,

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') – Allotment of Securities under preferential issue

Further to our letters dated September 23, 2024, October 05, 2024 and October 23, 2024 and pursuant to Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the requisite disclosure is enclosed as Annexure A.

Kindly take the same on record.

Yours faithfully,

For **Reliance Power Limited**

Ramandeep Kaur
Company Secretary cum Compliance Officer

Encl.: As above

Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Preferential Issue (Disclosure post allotment of Securities)

Sr No	Particulars	Details
a)	Name of the investors	1. Reliance Infrastructure Limited (Reliance Infra) 2. Basera Home Finance Private Limited (Basera)
b)	Outcome of the subscription	Allotment of: <ul style="list-style-type: none"> • 18,31,00,000 warrants to Reliance Infra, by appropriation of existing debt • 6,07,00,000 warrants to Basera, upon payment of subscription amount
c)	Issue Price / allotted price (in case of convertibles)	The warrants issued at a Price of Rs. 33 per warrant. An amount equivalent to 25% of the Issue Price has been received /appropriated out of the existing debt on subscription and allotment of each warrant.
d)	Number of investors	Two